

February 28, 2025

IN THE MATTER OF THE BANKRUPTCY OF
HD ENERGY RENTALS LTD
OF THE CITY OF CALGARY
IN THE PROVINCE OF ALBERTA

To all known creditors of HD Energy Rentals Ltd.

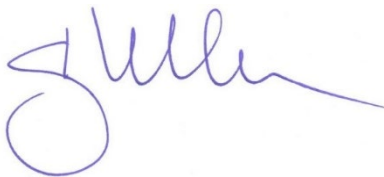
Enclosed are the following documents:

- Form 68
 - Notice of First Meeting of Creditors;
- Form 78
 - Statement of Affairs;
 - Creditors Listing;
- Bankruptcy Order; and
- Form 31 & 36
 - Proof of Claim / Proxy and related instructions.

Please complete your proof of claim form and submit it with required documentation to Hailey Liu by email at Wolverine@fticonsulting.com or by fax at (403) 232-6116.

Yours truly,

FTI Consulting Canada Inc.



Deryck Helkaa, CIRP, LIT, CPA
Senior Managing Director

District of: Alberta
Division No. 02 - Calgary
Court No. 25-3191526
Estate No. 25-3191526

FORM68
Notice of Bankruptcy, First Meeting of Creditors
(Subsection 102(1) of the Act)

Original Amended

In the Matter of the Bankruptcy of
HD Energy Rentals Ltd.
of the city of Edmonton
in the Province of Alberta

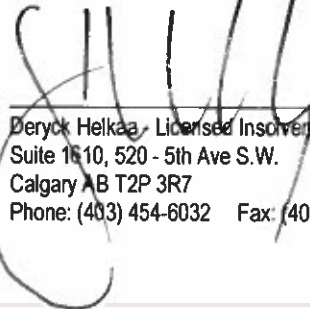
Take notice that:

1. HD Energy Rentals Ltd. filed (or was deemed to have filed) an assignment (or a bankruptcy order was made against HD Energy Rentals Ltd.) on the 21st day of February 2025 and the undersigned, FTI Consulting Canada Inc., was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court); subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on the 12th day of March 2025 at 10:40 AM at Microsoft Teams, N/A or <https://www.microsoft.com/en-ca/microsoft-teams/join-a-meeting>, Meeting ID: 226 629 133 616; Passcode: f6aR9ec9, +1 587-319-2925,,835864416#.
3. To be entitled to vote at the meeting, a creditor must file with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice are a proof of claim form, proxy form and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt to share in any distribution of the proceeds realized from the estate.

Dated at the city of Calgary in the Province of Alberta, this 26th day of February 2025.

FTI Consulting Canada Inc. - Licensed Insolvency Trustee

Per:



Deryck Helka - Licensed Insolvency Trustee
Suite 1610, 520 - 5th Ave S.W.
Calgary AB T2P 3R7
Phone: (403) 454-6032 Fax: (403) 232-6116

District of: Alberta
 Division No. 02 - Calgary
 Court No.
 Estate No.

Original Amended

-- Form 78 --
 Statement of Affairs (Corporate Bankruptcy)
 (Subsection 49(2) and Paragraph 158(d) of the Act / subsections 50(2) and 62(1) of the Act)

In the Matter of the Bankruptcy of
 HD Energy Rentals Ltd.
 of the city of Edmonton
 in the Province of Alberta

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 21st day of February 2025. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration by a duly authorized director, if the bankrupt is a corporation, or by yourself, in other cases.

Give reasons for the bankrupt's/debtor's financial difficulty (Select all that apply and provide details):

- Negative market conditions; Foreign Exchange Fluctuations; Economic Downturn; Poor Financial Performance; Legal Matters (Provide details);
 Lack of Working Capital/Funding; Competition; Legislated or Regulatory Restrictions; Natural Disaster; Increased Cost of Doing Business;
 Overhead Increasing; Faulty Infrastructure or Business Model; Unsuccessful Marketing Initiatives; Personal Issues; Poor Management;
 Faulty Accounting; Tax Liabilities; Labour; Other (Please specify).

Provide relevant details:

ASSETS <small>(totals from the list of assets as stated and estimated by bankrupt/debtor)</small>	LIABILITIES <small>(totals from the list of liabilities as stated and estimated by bankrupt/debtor)</small>
1. Cash on hand 0.00	1. Secured creditors 1.00
2. Deposits in financial institutions 0.00	2. Preferred creditors, securities, and priorities 0.00
3. Accounts receivable and other receivables	3. Unsecured creditors 29,711,084.69
Total amount 0.00	4. Contingent, trust claims or other liabilities estimated to be provable for 0.00
Estimated realizable value 0.00	<hr style="border-top: 1px solid black;"/>
4. Inventory 0.00	Total liabilities 29,711,085.69
5. Trade fixtures, etc. 0.00	<hr style="border-top: 1px solid black;"/>
6. Livestock 0.00	Surplus 29,711,084.69
7. Machinery and equipment 0.00	<hr style="border-top: 1px solid black;"/>
8. Real property or immovables 0.00	
9. Furniture 0.00	
10. Intangible assets (intellectual properties, licences, cryptocurrencies, digital tokens, etc.) 0.00	
11. Vehicles 0.00	
12. Securities (shares, bonds, debentures, etc.) 0.00	
13. Other property 1.00	
<hr style="border-top: 1px solid black;"/>	
Total of lines 1 to 13 1.00	
If bankrupt is a corporation, add:	
Amount of subscribed capital 0.00	
Amount paid on capital 0.00	
<hr style="border-top: 1px solid black;"/>	
Balance subscribed and unpaid 0.00	
Estimated to produce 0.00	
<hr style="border-top: 1px solid black;"/>	
Total assets 1.00	
<hr style="border-top: 1px solid black;"/>	
Deficiency -29,711,084.69	
<hr style="border-top: 1px solid black;"/>	
Total value of assets located outside Canada included in lines 1 to 13 0.00	

FORM 78 -- Continued

List of Assets

Arrange by Nature of asset and number consecutively

No.	Nature of asset ¹	Address/Location	Asset located outside Canada	Details	Percentage of bankrupt's/debtor's interest	Total value of the bankrupt's/debtor's interest	Estimated realizable value	Equity or Surplus	Placeholder (values on this line are for notification)
501	Other personal property	n/a	<input type="checkbox"/>	Other - No Assets	100.00	1.00	1.00	0.00	<input type="checkbox"/>
Total						1.00	1.00		

¹ Choose one option for each item: Cash on hand; Deposits in financial institutions; Accounts receivable and other receivables; Inventory; Trade fixtures, etc.; Livestock; Machinery and equipment; Residential rental property; Commercial building; Industrial building; Land; Immovable industrial equipment; Other real property; Furniture; Intangible assets (intellectual properties, licences, cryptocurrencies, digital tokens, etc.); Vehicles; Securities (shares, bonds, debentures, etc.); Bills of exchange, promissory note, etc.; Tax refunds; Other personal property.


 FTI Consulting Canada Inc. in its capacity
 as Receiver

26-Feb-2025

 Date

FORM 78 -- Continued

List of Liabilities

No.	Name of creditor or claimant	Address	Nature of liability ²	Details	Date given/ incurred	Amount of Claim					Asset securing the liability	Ground for the right to a priority ³	Estimated surplus or (deficit) from security	Placeholder (values on this line are for notification only)
						Unsecured	Secured	Preferred/Priorities	Contingent, trust claims or other liabilities	Total amount of claim				
1	Fiera Private Debt Fund GP Inc.	70 University Ave, Suite 1200 Toronto ON M6J 2M4	Bank Loans except real property mortgage	N/A	08-Dec-2023	26,857,999.00	1.00	0.00	0.00	26,858,000.00	501		-26,857,999.00	<input type="checkbox"/>
2	Canadian Western Bank	201,12230 Jasper Ave Edmonton AB T5N 3K3	Bank Loans except real property mortgage	N/A	08-Dec-2023	2,110,000.00	0.00	0.00	0.00	2,110,000.00			-2,110,000.00	<input type="checkbox"/>
3	1586666 Alberta Ltd	9313 - 61 Ave Grande Prairie AB T8W 2E5	Other	N/A		62,152.61	0.00	0.00	0.00	62,152.61			0.00	<input type="checkbox"/>
4	2418756 Alberta Ltd	PO Box 493 Wembley AB T0H 3S0	Other	N/A		1,260.00	0.00	0.00	0.00	1,260.00			0.00	<input type="checkbox"/>
5	2503212 Alberta Ltd.	8801 112 Avenue Grande Prairie AB T8X 1P9	Other	N/A		2,562.00	0.00	0.00	0.00	2,562.00			0.00	<input type="checkbox"/>
6	652763 AB Ltd o/a Standard Auto Glass	10116 - 124th Avenue Grande Prairie AB T8V 0R4	Other	N/A		1,753.50	0.00	0.00	0.00	1,753.50			0.00	<input type="checkbox"/>
7	ABSA	9410 - 20 Ave NW Edmonton AB T6N 0A4	Other	N/A		267.81	0.00	0.00	0.00	267.81			0.00	<input type="checkbox"/>
8	Alexander Security Inc.	PO Box 21243 Grande Prairie AB T8V 6W7	Other	N/A		945.00	0.00	0.00	0.00	945.00			0.00	<input type="checkbox"/>
9	All Peace Petroleum a div of Bar W	700 - 4838 Richard Rd SW Calgary AB	Other	N/A		8,832.15	0.00	0.00	0.00	8,832.15			0.00	<input type="checkbox"/>
10	Petroleum Anchor Point Security	T3E 6L1 6709 - 90A Street Grande Prairie AB T8W 0H2	Other	N/A		2,940.00	0.00	0.00	0.00	2,940.00			0.00	<input type="checkbox"/>
11	Applied Industrial Technologies	8301 98 Street Clairmont AB T8X 5E1	Other	N/A		50.75	0.00	0.00	0.00	50.75			0.00	<input type="checkbox"/>


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FTI Consulting Canada, Inc. in its capacity as Receiver

List of Liabilities

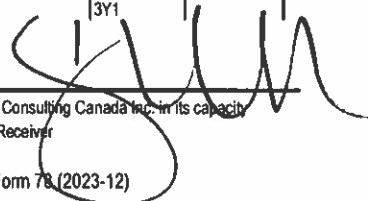
No.	Name of creditor or claimant	Address	Nature of liability ²	Details	Date given/ incurred	Amount of Claim					Asset securing the liability	Ground for the right to a priority ³	Estimated surplus or (deficit) from security	Place-holder (values on this line are for notification only)
						Unsecured	Secured	Preferred/Priorities	Contingent, trust claims or other liabilities	Total amount of claim				
12	Aqualera Landfill	11101 - 104 Avenue Grande Prairie AB T8V 8H6	Other	N/A		91.21	0.00	0.00	0.00	91.21			0.00	<input type="checkbox"/>
13	Arctic Boilers & Fabricating Ltd	1309-10 Street Nisku AB T9E 8L6	Other	N/A		9,797.27	0.00	0.00	0.00	9,797.27			0.00	<input type="checkbox"/>
14	Athabasca Valley Inn & Suites	124 Athabasca Avenue Hinton AB T7V 2A5	Other	N/A		355.34	0.00	0.00	0.00	355.34			0.00	<input type="checkbox"/>
15	Aurora Boiler Corp	Box 141 Grande Prairie AB T8V 3A1	Other	N/A		16,265.58	0.00	0.00	0.00	16,265.58			0.00	<input type="checkbox"/>
16	AUTO-TRAC Alignment Ltd	9910 - 111 Avenue Grande Prairie AB T8V 4C3	Other	N/A		17,395.20	0.00	0.00	0.00	17,395.20			0.00	<input type="checkbox"/>
17	Avenge Energy Services Inc.	PO Box 6086, #21 Cessna Road Peace River AB T8S 1S1	Other	N/A		16,619.35	0.00	0.00	0.00	16,619.35			0.00	<input type="checkbox"/>
18	Baron Oilfield Supply A Partnership of Corporations	112 Joblin Street Hinton AB T7G 1G7	Other	N/A		2,660.52	0.00	0.00	0.00	2,660.52			0.00	<input type="checkbox"/>
19	Barr None Mechanical Ltd	15213 102A Street Grande Prairie AB T8X 0J6	Other	N/A		10,913.40	0.00	0.00	0.00	10,913.40			0.00	<input type="checkbox"/>
20	Bateman Petroleum Sales Ltd	Box 1798 High Level AB T0H 1Z0	Other	N/A		3,150.88	0.00	0.00	0.00	3,150.88			0.00	<input type="checkbox"/>
21	Bell Mobility	PO BOX 920 Station A Toronto ON M5W 1G5	Other	N/A		581.45	0.00	0.00	0.00	581.45			0.00	<input type="checkbox"/>


 FTI Consulting Canada Inc. in its capacity as Receiver

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List of Liabilities

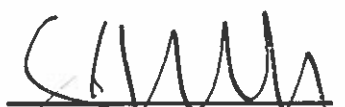
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						Unsecured	Secured	Preferred/Priorities	Contingent, trust claims or other liabilities	Total amount of claim				
22	Bell Satellite	PO Box 3017 Station Terminal Vancouver BC V6B 6L1	Other	N/A		125.74	0.00	0.00	0.00	125.74			0.00	<input type="checkbox"/>
23	BJE Industrial Supply Inc	#104, 12705 - 99 Street Grande Prairie AB T8V 5Z4	Other	N/A		1,121.73	0.00	0.00	0.00	1,121.73			0.00	<input type="checkbox"/>
24	Brace Tool Inc	5703 - 67 Street Edmonton AB T6B 0B4	Other	N/A		28,053.90	0.00	0.00	0.00	28,053.90			0.00	<input type="checkbox"/>
25	Bradvin Trailer Sales Ltd	10920 - 87 Avenue Grande Prairie AB T8V 8K4	Other	N/A		134.40	0.00	0.00	0.00	134.40			0.00	<input type="checkbox"/>
26	Brayco Services Ltd	64041 Township Road 730 County of Grande Prairie AB T8X 4R1	Other	N/A		13,986.00	0.00	0.00	0.00	13,986.00			0.00	<input type="checkbox"/>
27	Canadian Linen & Uniform Service	Box 51045 RPO Tyndall Winnipeg MB R2X 3C6	Other	N/A		2,728.78	0.00	0.00	0.00	2,728.78			0.00	<input type="checkbox"/>
28	Cascade Energy Services L.P. Grande Prairie	6601 62 Street Lloydminster AB T9V 3T6	Other	N/A		1,470.00	0.00	0.00	0.00	1,470.00			0.00	<input type="checkbox"/>
29	Cinch Oilfield Hauling Ltd	PO Box 25260, Wapiti Centre Grande Prairie AB T8W 0G2	Other	N/A		1,391.25	0.00	0.00	0.00	1,391.25			0.00	<input type="checkbox"/>
30	Cold Shot (a division of Bahwaria Empire)	#104, 11041 - 105 Avenue NW Edmonton AB T5H 3Y1	Other	N/A		94.40	0.00	0.00	0.00	94.40			0.00	<input type="checkbox"/>


 FTI Consulting Canada Inc. in its capacity as Receiver
 Form 78 (2023-12)

26-Feb-2025
 Date

List of Liabilities

No.	Name of creditor or claimant	Address	Nature of liability ²	Details	Date given/ incurred	Amount of Claim					Asset securing the liability	Ground for the right to a priority ³	Estimated surplus or (deficit) from security	Place-holder (values on this line are for notification only)
						Unsecured	Secured	Preferred/Priorities	Contingent, trust claims or other liabilities	Total amount of claim				
31	Computrol	8537 Commerce Court Burnaby BC V5A 4N4	Other	N/A		997.50	0.00	0.00	0.00	997.50			0.00	<input type="checkbox"/>
32	Connect Mobility Inc	127.11929-40 Ave Calagry AB T2Z 4M8	Other	N/A		125.90	0.00	0.00	0.00	125.90			0.00	<input type="checkbox"/>
33	Contain Enviro Services Ltd	13535 - 97th Street Grande Prairie AB T8X 1S8	Other	N/A		3,535.35	0.00	0.00	0.00	3,535.35			0.00	<input type="checkbox"/>
34	Cool-Core Rad & Muffler Ltd	10030 - 128 Avenue Grande Prairie AB T8V 6K7	Other	N/A		730.80	0.00	0.00	0.00	730.80			0.00	<input type="checkbox"/>
35	Culligan (Grande Prairie)	12821-100 Street Grande Prairie AB T8V 4H3	Other	N/A		95.40	0.00	0.00	0.00	95.40			0.00	<input type="checkbox"/>
36	Devonian Hotel & Suites	Box 1080, 70-1st Avenue Fox Creek AB T0H 1P0	Other	N/A		11,656.86	0.00	0.00	0.00	11,656.86			0.00	<input type="checkbox"/>
37	Direct Energy Regulated Services	PO Box 1520, STN M Calgary AB T2P 5R6	Other	N/A		7,790.26	0.00	0.00	0.00	7,790.26			0.00	<input type="checkbox"/>
38	Elite Vac & Steam	Box 128 Grande Prairie AB T8V 3A1	Other	N/A		1,802.72	0.00	0.00	0.00	1,802.72			0.00	<input type="checkbox"/>
39	Enviro Home Inc	Box 1341 Grande Prairie AB T8V 4Z2	Other	N/A		787.50	0.00	0.00	0.00	787.50			0.00	<input type="checkbox"/>
40	ESG Filtration Ltd.	#11, 6025-12 Street SE Calgary AB T2H 2K1	Other	N/A		7,680.75	0.00	0.00	0.00	7,680.75			0.00	<input type="checkbox"/>
41	Expert Mobile Communications	8701 - 112 Street Grande Prairie AB T8V 6A4	Other	N/A		1,215.41	0.00	0.00	0.00	1,215.41			0.00	<input type="checkbox"/>


 FTV Consulting Canada Inc. in its capacity
 as Receiver
 Form 78 (2023-12)

26-Feb-2025
 Date

FORM 78 – Continued

List of Liabilities

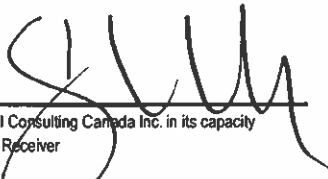
No.	Name of creditor or claimant	Address	Nature of liability ²	Details	Date given/ incurred	Amount of Claim					Asset securing the liability	Ground for the right to a priority ³	Estimated surplus or (deficit) from security	Placeholder (values on this line are for notification only)
						Unsecured	Secured	Preferred/Priorities	Contingent, trust claims or other liabilities	Total amount of claim				
42	Ex-Trak Industries Ltd	9102 - 99 Street Clairmont AB T8X 5A8	Other	N/A		252.91	0.00	0.00	0.00	252.91			0.00	<input type="checkbox"/>
43	First Choice Electrical Supply	10913 - 97th Ave Grande Prairie AB T8V 4G6	Other	N/A		1,142.66	0.00	0.00	0.00	1,142.66			0.00	<input type="checkbox"/>
44	GP Fire Extinguisher & Safety Ltd	9835 - 97th Ave Grande Prairie AB T8V 0M9	Other	N/A		342.30	0.00	0.00	0.00	342.30			0.00	<input type="checkbox"/>
45	GP Petroleum Association	Box 202 Grande Prairie AB T8V 3A4	Other	N/A		1,450.00	0.00	0.00	0.00	1,450.00			0.00	<input type="checkbox"/>
46	Grande Prairie Kubota	8108 - 89 Street, Box 600 Sexsmith AB T0H 3C0	Other	N/A		44.86	0.00	0.00	0.00	44.86			0.00	<input type="checkbox"/>
47	Gray Electric 2013 Ltd	10913 - 97 Avenue Grande Prairie AB T8V 4G6	Other	N/A		7,607.63	0.00	0.00	0.00	7,607.63			0.00	<input type="checkbox"/>
48	Greatwest Kenworth Ltd	5909 - 6 Street SE Calgary AB T2H 1L8	Other	N/A		832.99	0.00	0.00	0.00	832.99			0.00	<input type="checkbox"/>
49	Grimshaw Trucking L.P.	PO Box 960, 11450 - 160 St Edmonton AB T5J 2L8	Other	N/A		558.29	0.00	0.00	0.00	558.29			0.00	<input type="checkbox"/>
50	Helmig Fire Equipment Inc	637 Switzer Drive Hinton AB T7V 1G9	Other	N/A		65.10	0.00	0.00	0.00	65.10			0.00	<input type="checkbox"/>
51	Herc Rentals	10801 - 78 Avenue Grande Prairie AB T8W 2L2	Other	N/A		12,316.20	0.00	0.00	0.00	12,316.20			0.00	<input type="checkbox"/>
52	Hinton Truck Centre Ltd	Box 6275 Hinton AB T7V 1X6	Other	N/A		2,830.34	0.00	0.00	0.00	2,830.34			0.00	<input type="checkbox"/>
53	Hitch'em Oilfield Hauling	Box 23398 Grande Prairie AB T8V 7G7	Other	N/A		40,617.43	0.00	0.00	0.00	40,617.43			0.00	<input type="checkbox"/>

FTI Consulting Canada Inc. in its capacity as Receiver

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List of Liabilities

No.	Name of creditor or claimant	Address	Nature of liability ²	Details	Date given/ incurred	Amount of Claim					Asset securing the liability	Ground for the right to a priority ³	Estimated surplus or (deficit) from security	Placeholder (values on this line are for notification only)
						Unsecured	Secured	Preferred/Priorities	Contingent, trust claims or other liabilities	Total amount of claim				
54	Honey Bucket Inc	Box 326 Grande Prairie AB T8V 3A5	Other	N/A		850.50	0.00	0.00	0.00	850.50			0.00	<input type="checkbox"/>
55	JC Inspections and Valve Services Ltd	PO BOX 7452 Drayton Valley AB T7A 1S6	Other	N/A		126,341.96	0.00	0.00	0.00	126,341.96			0.00	<input type="checkbox"/>
56	L & P Disposals / 652395 AB Ltd	Box 179 High Level AB T0H 1Z0	Other	N/A		998.86	0.00	0.00	0.00	998.86			0.00	<input type="checkbox"/>
57	Maverick Downhole Technologies Inc	5744 67 Avenue NW Edmonton AB T6B 3P8	Other	N/A		121,474.50	0.00	0.00	0.00	121,474.50			0.00	<input type="checkbox"/>
58	Max Fuel Distributors Ltd	10702 - 79th Avenue Clairmont AB T8X 5G9	Other	N/A		867.61	0.00	0.00	0.00	867.61			0.00	<input type="checkbox"/>
59	Motel 6 - Grande Prairie	15402 - 101 Street Grande Prairie AB T8V 0P7	Other	N/A		2,396.18	0.00	0.00	0.00	2,396.18			0.00	<input type="checkbox"/>
60	Motion Industries (Canada) Inc	PO Box 9165, Station M Calgary AB T2P 5E1	Other	N/A		110.82	0.00	0.00	0.00	110.82			0.00	<input type="checkbox"/>
61	MT Combo Vac Services / 1647312 Alberta	PO Box 2113 Beaverlodge AB T0H 0C0	Other	N/A		472.50	0.00	0.00	0.00	472.50			0.00	<input type="checkbox"/>
62	NAPA Auto Parts (Grande Prairie)	12009 99 Avenue Grande Prairie AB T8W 0J7	Other	N/A		9,979.41	0.00	0.00	0.00	9,979.41			0.00	<input type="checkbox"/>
63	OK Tire (Hinton)	364 Drinnan Way Hinton AB T7V 2A3	Other	N/A		1,996.95	0.00	0.00	0.00	1,996.95			0.00	<input type="checkbox"/>
64	Overhead Door Co. of GP (1979) Ltd	11511 - 95 Avenue Grande Prairie AB T8V 5P7	Other	N/A		1,348.20	0.00	0.00	0.00	1,348.20			0.00	<input type="checkbox"/>


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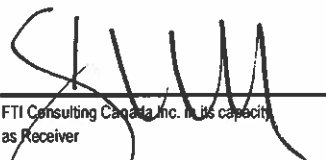
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						Unsecured	Secured	Preferred/Priorities	Contingent, trust claims or other liabilities	Total amount of claim				
65	Pat's Auto Supply (Grande Prairie) Ltd	12803 100 Street Grande Prairie AB T8V 4H3	Other	N/A		2,377.67	0.00	0.00	0.00	2,377.67			0.00	<input type="checkbox"/>
66	PhoneCo Inc	10131-97 Ave Grande Prairie AB T8V 0N5	Other	N/A		748.13	0.00	0.00	0.00	748.13			0.00	<input type="checkbox"/>
67	Pomeroy Hotel Fort St John	11308 Alaska Road Fort St John BC V1J 5T5	Other	N/A		168.77	0.00	0.00	0.00	168.77			0.00	<input type="checkbox"/>
68	Pomeroy Inn & Suites Dawson Creek	540 Highway #2 Dawson Creek BC V1G 0A4	Other	N/A		7,368.42	0.00	0.00	0.00	7,368.42			0.00	<input type="checkbox"/>
69	Pomeroy Inn & Suites Fort St John	9320 Alaska Road Fort St John BC V1J 6L5	Other	N/A		157.12	0.00	0.00	0.00	157.12			0.00	<input type="checkbox"/>
70	Prairie Disposal Ltd	65029 HWY 43 Grande Prairie AB T8W 5E7	Other	N/A		1,610.38	0.00	0.00	0.00	1,610.38			0.00	<input type="checkbox"/>
71	Pride Vac Ltd	118 Joblin Street Hinton AB T7V 1G7	Other	N/A		945.00	0.00	0.00	0.00	945.00			0.00	<input type="checkbox"/>
72	Prime Towing and Recovery	Box 74 STN Main Grande Prairie AB T8V 3A1	Other	N/A		794.07	0.00	0.00	0.00	794.07			0.00	<input type="checkbox"/>
73	Princess Auto	PO Box 1005 Winnipeg MB R3C 2W7	Other	N/A		6,389.18	0.00	0.00	0.00	6,389.18			0.00	<input type="checkbox"/>
74	Priority Chainlink Ltd	Bay 3, 9116 - 111 Street Grande Prairie AB T8V 4W1	Other	N/A		4,188.79	0.00	0.00	0.00	4,188.79			0.00	<input type="checkbox"/>
75	Priority Fluid Power Ltd	11459 - 96 Avenue Grande Prairie AB T8V 5M3	Other	N/A		4,267.90	0.00	0.00	0.00	4,267.90			0.00	<input type="checkbox"/>

26-Feb-2025
Date

FTI Consulting Canada Inc. in its capacity as Receiver

List of Liabilities

No.	Name of creditor or claimant	Address	Nature of liability ²	Details	Date given/ incurred	Amount of Claim					Asset securing the liability	Ground for the right to a priority ³	Estimated surplus or (deficit) from security	Placeholder (values on this line are for notification only)
						Unsecured	Secured	Preferred/Priorities	Contingent, trust claims or other liabilities	Total amount of claim				
76	Quick Lane Tire & Auto	764 Carmichael Lane HWY 16 Hinton AB T7V 1N2	Other	N/A		211.91	0.00	0.00	0.00	211.91			0.00	<input type="checkbox"/>
77	Rapid Refrigeration	#103, 10102-120 Street Grande Prairie AB T8V 8B1	Other	N/A		3,944.67	0.00	0.00	0.00	3,944.67			0.00	<input type="checkbox"/>
78	RB Oilfield Hauling Inc	9328 - 144 Avenue Grande Prairie AB T8V 8E4	Other	N/A		4,844.70	0.00	0.00	0.00	4,844.70			0.00	<input type="checkbox"/>
79	Red-L Distributors Ltd.	9727-47 Ave Edmonton AB T6E 5M7	Other	N/A		8,765.48	0.00	0.00	0.00	8,765.48			0.00	<input type="checkbox"/>
80	Secure Energy Services	205 5 Ave SW #3600 Calgary AB T2P 2V7	Other	N/A		13,787.00	0.00	0.00	0.00	13,787.00			0.00	<input type="checkbox"/>
81	Sego Industries Inc	18916 - 111 Avenue NW Edmonton AB T5S 0B6	Other	N/A		2,609.27	0.00	0.00	0.00	2,609.27			0.00	<input type="checkbox"/>
82	Service Guys Plumbing & Drain Cleaning	107 Erith Dr Hinton AB T7V 1P1	Other	N/A		942.90	0.00	0.00	0.00	942.90			0.00	<input type="checkbox"/>
83	Southwest Design & Construction Ltd.	11453 98 Avenue Grande Prairie AB T8V 5S5	Other	N/A		10,429.65	0.00	0.00	0.00	10,429.65			0.00	<input type="checkbox"/>
84	Spartan Controls Ltd	P.O. Box 6446 STN M Calgary AB T2P 2E1	Other	N/A		1,695.16	0.00	0.00	0.00	1,695.16			0.00	<input type="checkbox"/>
85	Staples Professional	c/o C25043C, PO Box 2524, Stn M Calgary AB T2P 1B1	Other	N/A		513.79	0.00	0.00	0.00	513.79			0.00	<input type="checkbox"/>


 FTI Consulting Canada Inc. in its capacity as Receiver
 Form 78 (2023-12)

26-Feb-2025
 Date

List of Liabilities

No.	Name of creditor or claimant	Address	Nature of liability ²	Details	Date given/ incurred	Amount of Claim					Asset securing the liability	Ground for the right to a priority ³	Estimated surplus or (deficit) from security	Place-holder (values on this line are for notification only)
						Unsecured	Secured	Preferred/Priorities	Contingent, trust claims or other liabilities	Total amount of claim				
86	Stetson Hinton Chevrolet Buick GMC Ltd	363 Gregg Avenue Hinton AB T7V 2A7	Other	N/A		7,589.78	0.00	0.00	0.00	7,589.78			0.00	<input type="checkbox"/>
87	Superior Vac Services Ltd.	Box 994 Grande Prairie AB T8V 3Y1	Other	N/A		4,323.90	0.00	0.00	0.00	4,323.90			0.00	<input type="checkbox"/>
88	Technical Safety BC	Suite 600, 2889 East 12th Avenue Vancouver BC V5M 4T5	Other	N/A		4,445.00	0.00	0.00	0.00	4,445.00			0.00	<input type="checkbox"/>
89	The Print Shop	11040 - 100 Street Grande Prairie AB T8V 2N1	Other	N/A		639.45	0.00	0.00	0.00	639.45			0.00	<input type="checkbox"/>
90	TriTech Safety & Training Inc	8507 - 112 Street Grande Prairie AB T8V 6A4	Other	N/A		1,203.30	0.00	0.00	0.00	1,203.30			0.00	<input type="checkbox"/>
91	Vertex Resource Services Ltd	#161, 2055 Premier Way Sherwood Park AB T8H 0G2	Other	N/A		25,458.17	0.00	0.00	0.00	25,458.17			0.00	<input type="checkbox"/>
92	Viking Solutions Inc	9901 - 38 Avenue County of Grande Prairie AB T8W 5A8	Other	N/A		412.13	0.00	0.00	0.00	412.13			0.00	<input type="checkbox"/>
93	Wapiti Gravel Suppliers	4201 93rd St Grande Prairie AB T8V 6T4	Other	N/A		3,931.86	0.00	0.00	0.00	3,931.86			0.00	<input type="checkbox"/>
94	Western Pressure Controls Ltd	10021 56 Ave Edmonton AB T6E 5L7	Other	N/A		1,719.92	0.00	0.00	0.00	1,719.92			0.00	<input type="checkbox"/>
95	Wild Rose Timber Co	Box 171 Crooked Creek AB T0H 0Y0	Other	N/A		1,181.25	0.00	0.00	0.00	1,181.25			0.00	<input type="checkbox"/>
96	Wolseley Mechanical / Waterworks Group	PO Box 4220 Stn Main Concord AB L4K 0L6	Other	N/A		199.34	0.00	0.00	0.00	199.34			0.00	<input type="checkbox"/>

[Handwritten Signature]
 FTI Consulting Canada Inc. in its capacity as Receiver

26-Feb-2025
 Date

List of Liabilities

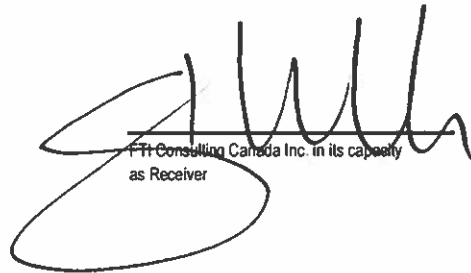
No.	Name of creditor or claimant	Address	Nature of liability ²	Details	Date given/ incurred	Amount of Claim					Asset securing the liability	Ground for the right to a priority ³	Estimated surplus or (deficit) from security	Placeholder (values on this line are for notification only)
						Unsecured	Secured	Preferred/Priorities	Contingent, trust claims or other liabilities	Total amount of claim				
97	Yellowhead County Management Authority	2nd Floor, 131 Civic Centre Rd Hinton AB T7V 2E5	Other	N/A		793.51	0.00	0.00	0.00	793.51			0.00	<input type="checkbox"/>
98	Zedcor Energy Services Inc	#300, 151 Canada Olympic Road SW Calgary AB T3B 6B7	Other	N/A		35,411.25	0.00	0.00	0.00	35,411.25			0.00	<input type="checkbox"/>
Total						29,711,084.65	1.00	0.00	0.00	29,711,085.69				

² Choose one option for each item: Accounts payable; Owed rent; Owed wages; Severance pay; Corporate taxes; Sales taxes; Employee source deductions; Litigation/legal costs and awards; Subordinated debenture; Bills of exchange; Promissory notes; Lien notes; Mortgages or hypothec on real or immovable property; Chattel mortgages or movable hypothec; General Security Agreement; Intercompany loans; Bank loans (except real property mortgage); Finance company loans; Shareholder loans; Shares and subscribed capital; Other claim or liability.

³ Choose one option for each item with a preferred or priority amount: Unpaid supplier; Farmer, fisherman or aquaculturist; Owed wages; Unpaid amount regarding pension plan; Municipal taxes; Rent; Customer of a bankrupt securities firm; Deemed trust in favour of the Crown; Priming charges and interim financing; Environmental liabilities; Other.

I, FTI Consulting Canada Inc. in its capacity as Receiver, of the city of Calgary in the Province of Alberta, do swear (or solemnly declare) that this statement and the attached lists are, to the best of my knowledge, a full, true and complete statement of the affairs of the Corporation on the 21st day of February 2025 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)
before me at the city of Calgary in the Province of Alberta, on this 26th day of February 2025.

FTI Consulting Canada Inc. in its capacity
as Receiver

Laura Parvan
Student-at-Law

Clerk's Stamp

COURT FILE NO. 2301-16371

COURT COURT OF KING'S BENCH OF ALBERTA

JUDICIAL CENTRE CALGARY

PLAINTIFF CANADIAN WESTERN BANK

DEFENDANTS WOLVERINE ENERGY AND INFRASTRUCTURE INC., WOLVERINE EQUIPMENT INC., WOLVERINE CONSTRUCTION INC., WOLVERINE MANAGEMENT SERVICES INC., HD ENERGY RENTALS LTD., BHW EMPLOYMENT SERVICES INC., FLO-BACK EQUIPMENT INC., LIBERTY ENERGY SERVICES LTD., WESTERN CANADIAN MULCHING LTD. and WOLVERINE GROUP INC.

APPLICANT FTI CONSULTING CANADA INC. in its capacity as Court-appointed Receiver and Manager of WOLVERINE ENERGY AND INFRASTRUCTURE INC., WOLVERINE EQUIPMENT INC., WOLVERINE CONSTRUCTION INC., HD ENERGY RENTALS LTD., BHW EMPLOYMENT SERVICES INC., FLO-BACK EQUIPMENT INC., LIBERTY ENERGY SERVICES LTD., WESTERN CANADIAN MULCHING LTD. and WOLVERINE GROUP INC.

DOCUMENT **BANKRUPTCY ORDER**

ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT
Torys LLP
4600 Eighth Avenue Place East
525 - Eighth Ave SW
Calgary, AB T2P 1G1

Attention: Kyle Kashuba
Telephone No.: +1 403.776.3744
Fax No.: +1 403.776.3800
File No.: 39586-2007

DATE UPON WHICH ORDER WAS PRONOUNCED: February 21, 2025

NAME OF JUSTICE WHO MADE THIS ORDER: Justice M.J. Lema

LOCATION OF HEARING: Edmonton, Alberta

UPON THE APPLICATION of FTI Consulting Canada Inc. (“**FTI**”), having an office at 1610, 520, 5th Ave SW, Calgary, AB T2P 3R7, in its capacity as the Court-appointed receiver and manager (the “**Receiver**”) of the assets, properties and undertakings of Wolverine Energy and Infrastructure Inc., Wolverine Equipment Inc., Wolverine Construction Inc., HD Energy Rentals Ltd., BHW Employment Services Inc., Flo-Back Equipment Inc., Liberty Energy Services Ltd. and Western Canadian Mulching Ltd.; **AND UPON** having read the Consent Receivership Order granted on December 8, 2023, as amended on December 22, 2023; **AND UPON** having read the Receivership Order filed December 8, 2023, as amended on December 22, 2023, the Application filed February 10, 2025 and the sixth report of the Receiver dated February 11, 2025 (the “**Sixth Report**”) and Confidential Appendix “A” to same; **AND UPON** having read the Affidavit of Service of Samantha Hawley, sworn and filed February 13, 2025; **AND UPON** hearing from counsel to the Receiver, counsel to Canadian Western Bank, counsel to Fiera Private Debt Fund V LP and Fiera Private Debt Fund VI LP and from any other interested parties who may be present; **AND UPON** it appearing that all interested and affected parties have been served with notice of this Application; **AND UPON** it appearing to the Court that the following acts of bankruptcy have been committed by the Debtor:

- (a) the debts owing by each of Wolverine Energy and Infrastructure Inc., Wolverine Equipment Inc., Wolverine Construction Inc., HD Energy Rentals Ltd., Flo-Back Equipment Inc., Liberty Energy Services Ltd. and Western Canadian Mulching Ltd. (collectively, the “**Debtors**”) exceed \$1,000; and
- (b) within the 6 months preceding the date of filing of the Application for Bankruptcy Order, each of the Debtors ceased to meet their liabilities generally as they became due.

IT IS HEREBY ORDERED AND DECLARED THAT:

1. Service of the notice of this Application and supporting materials is hereby declared to be good and sufficient, no other person is required to have been served with notice of this Application, and the time for service of this Application is abridged to that actually given.
2. FTI is permitted and authorized to be appointed as trustee in bankruptcy of the estate of each of the Debtors, without security.

3. FTI is permitted and authorized, upon attending to the necessary filings with the Office of the Superintendent of Bankruptcy, to assign the Debtors or any of them, each corporations incorporated pursuant to the laws of the Province of Alberta, into bankruptcy.
4. FTI, and any other interested party, shall be at liberty to apply for further advice, assistance and directions as may be necessary in order to give full force and effect to the terms of this Order.
5. This Court hereby requests the aid and recognition of any court, tribunal, regulatory or administrative body having jurisdiction in Canada or in the United States to give effect to this Order and to assist the Receiver and its agents in carrying out the terms of this Order. All courts, tribunals regulatory and administrative bodies are hereby respectfully requested to make such orders as to provide such assistance to the Receiver, as an officer of this Court, as may be necessary or desirable to give effect to this Order or to assist the Receiver and its agents in carrying out the terms of this Order.
6. Service of this Order shall be deemed good and sufficient by:
 - (a) Serving the same on:
 - (i) the persons listed on the service list created in these proceedings;
 - (ii) any other person served with notice of the application for this Order;
 - (iii) any other parties attending or represented at the application for this Order; and
 - (b) Posting a copy of this Order on the Receiver's website at:
<http://cfcanada.fticonsulting.com/wolverine/>and service on any other person is hereby dispensed with.
7. Service of this Order may be effected by facsimile, electronic mail, personal delivery or courier. Service is deemed to be effected the next business day following transmission or delivery of this Order.



Justice of the Court of King's Bench of Alberta

District of: Alberta
Division No. 02 - Calgary
Court No. 25-3191526
Estate No. 25-3191526

FORM 31

Proof of Claim

(Sections 50.1, 81.5, 81.6, subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8),
102(2), 124(2), 128(1), and paragraphs 51(1)(e) and 66.14(b) of the Act)

In the Matter of the Bankruptcy of
HD Energy Rentals Ltd.
of the city of Edmonton
in the Province of Alberta

The creditor's preference is to receive all notices and correspondence regarding this claim at the following address and/or facsimile number and/or email address (a mailing address must be provided in all cases):

Address: _____
Facsimile: _____
Email: _____
Contact person name or position: _____
Telephone number for contact person: _____

In the matter of the bankruptcy of HD Energy Rentals Ltd. of the city of Edmonton in the Province of Alberta and the claim of _____, creditor.

I, _____ (name of creditor or representative of the creditor), of _____ (city and province), do hereby certify:

1. That I am a creditor of the above named debtor (or that I am _____ (state position or title) of _____, (name of creditor or representative of the creditor) and that I am authorized to represent and (if the creditor is a corporation) that I have authority to bind the creditor of the above-named debtor).

2. That I have knowledge of all the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of bankruptcy, namely the 21st day of February 2025, and still is, indebted to the creditor in the sum of \$_____, as specified in the statement of account (or affidavit) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. Any debt payable in a currency other than Canadian currency was converted to Canadian currency as of the date of bankruptcy.

(The attached statement of account or affidavit must specify the supporting documents or other evidence in support of the claim)

4. That, to the best of my knowledge, this debt has never been (or this debt has been or part of this debt has been) statute-barred as determined under the relevant legislation.

5. That payment for this debt by the debtor to the creditor has been due (or has been in default) since the ____ day of _____, and that the last payment, if any, on this debt by the debtor to the creditor was made on the ____ day of _____, and/or that the last acknowledgement, if any, of liability for this debt by the debtor to the creditor was made on the ____ day of _____, as follows:

(Give full particulars of the claim, including its history, any acknowledgement or legal action)

6. (Check and complete appropriate category)

A. Unsecured claim of \$_____

(Other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and:

(Check appropriate description)

Regarding the amount of \$_____, I do not claim a right to a priority.

Regarding the amount of \$_____, I claim a right to a priority under paragraph 136(1)(d) of the Act (Complete paragraph 6E below.)

District of Alberta
Division No. 02 - Calgary
Court No. 25-3191526
Estate No. 25-3191526

FORM 31 --- Continued
In the Matter of the Bankruptcy of
HD Energy Rentals Ltd.
of the city of Edmonton
in the Province of Alberta

- Regarding the amount of \$ _____, I claim a right to a priority under paragraph 136(1)(d.01) of the Act.
- Regarding the amount of \$ _____, I claim a right to a priority under paragraph 136(1)(d.02) of the Act.
- Regarding the amount of \$ _____, I claim a right to a priority under paragraph 136(1)(d.1) of the Act.
- Regarding the amount of \$ _____, I claim a right to a priority under paragraph 136(1)(e) of the Act.
- Regarding the amount of \$ _____, I claim a right to a priority under paragraph 136(1)(f) of the Act.
- Regarding the amount of \$ _____, I claim a right to a priority under paragraph 136(1)(g) of the Act.
- Regarding the amount of \$ _____, I claim a right to a priority under paragraph 136(1)(i) of the Act.

(Set out on an attached sheet details to support priority claim)

B. Claim of Lessor for disclaimer of a lease of \$ _____

That I make a claim under subsection 65.2(4) of the Act, the particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based)

C. Secured claim of \$ _____

That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, the particulars of which are as follows:
(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security and attach a copy of the security documents.)

A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in the proof of security, by the secured creditor.

D. Claim by Farmer, Fisherman or Aquaculturist of \$ _____

That I make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____
(Attach a copy of sales agreement and delivery receipts)

E. Claim by Wage Earner of \$ _____

- That I make a claim under subsection 81.3(8) of the Act in the amount of \$ _____,
- That I make a claim under subsection 81.4(8) of the Act in the amount of \$ _____,

F. Claim by Pension Plan for unpaid amount of \$ _____

- That I make a claim under subsection 81.5 of the Act in the amount of \$ _____,
- That I make a claim under subsection 81.6 of the Act in the amount of \$ _____,

G. Claim against Director of \$ _____

(To be completed when a proposal provides for the compromise of claims against directors)
That I make a claim under subsection 50(13) of the Act, the particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based)

H. Claim of a Customer of a Bankrupt Securities Firm of \$ _____

That I make a claim as a customer for net equity as contemplated by section 262 of the Act, the particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based)

District of Alberta
Division No. 02 - Calgary
Court No. 25-3191526
Estate No. 25-3191526

FORM 31 --- Concluded
In the Matter of the Bankruptcy of
HD Energy Rentals Ltd.
of the city of Edmonton
in the Province of Alberta

7. That, to the best of my knowledge, I am (or the above-named creditor is) (or am not or is not) related to the debtor within the meaning of section 4 of the Act, and have (or has) (or have not or has not) dealt with the debtor in a non-arm's-length manner.

8. That the following are the payments that I have received from the debtor, the credits that I have allowed to the debtor, and the transfers at undervalue within the meaning of section 2 of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of section 2 of the Act:
(Provide details of payments, credits and transfers at undervalue)

9. (Applicable only in the case of the bankruptcy of an individual.)

Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.

I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Warning: Subsection 201(1) of the Act provides for the imposition of severe penalties in the event that a creditor or person claiming to be a creditor makes any false claim, proof, declaration or statement of account.

Dated at _____, this _____ day of _____.

Signature of creditor or representative

District of: Alberta
Division No. 02 - Calgary
Court No. 25-3191526
Estate No. 25-3191526

FORM 36
Proxy
(Subsection 102(2) and paragraphs 51(1)(e) and 66.15(3)(b) of the Act)

In the Matter of the Bankruptcy of
HD Energy Rentals Ltd.
of the city of Edmonton
in the Province of Alberta

I, _____, of _____, a creditor in the above matter, hereby
appoint _____, of _____, to be
my proxyholder in the above matter, except as to the receipt of dividends, _____ (with or without)
power to appoint another proxyholder in his or her place.

Dated at _____, this _____ day of _____, _____.

Witness

Individual Creditor

Witness

Name of Corporate Creditor

Per _____
Name and Title of Signing Officer

Return To:

FTI Consulting Canada Inc. - Licensed Insolvency Trustee

Suite 1610, 520 - 5th Ave S.W.
Calgary AB T2P 3R7
Fax: (403) 232-6116
E-mail: cameron.browning@fticonsulting.com

CHECKLIST FOR PROOF OF CLAIM

This checklist is provided to assist you in preparing the proof of claim form and, if appropriate, the proxy form in a complete and accurate manner. Please check each requirement.

GENERAL

- The signature of a witness is required.
- The document must be signed by the individual completing the declaration.
- Provide the complete address where all notices or correspondence are to be forwarded along with your phone number, fax number and email address where appropriate.

Notes:

- It is permissible to file a proof of claim by fax or by other electronic means.
- A creditor may vote either in person or by proxy at any meeting of creditors if the proof of claim is filed with the trustee prior to the time appointed for the meeting.
- Quorum is established at a meeting of creditors by at least one creditor with a valid proof of claim being in attendance in person, or by any other mode of communication, subject to: the practicability and technological capability of the participants, creditors' preference to attend in person, and the chair's ability to validate the identity of participating creditors, or by proxy.
- A corporation may vote by an authorized agent or mandatary at meetings of creditors.
- In order for a duly authorized person to have a right to vote, they must be a creditor or be the holder of a properly executed proxy. The name of the creditor must appear in the proxy.
- A creditor who is participating in any distribution from an estate must have filed a proof of claim prior to the distribution being declared.
- In the case of an individual bankrupt, by checking the appropriate box or boxes at the bottom of the proof of claim form, you may request that the trustee advise you of any material change in the financial situation of the bankrupt or the amount the bankrupt is required to pay into the bankruptcy, and a copy of the trustee's report on the discharge of the bankrupt.

PARAGRAPH 1

- Creditor must state full and complete legal name of the individual, company or firm.
- If the individual completing the proof of claim is a representative of the creditor, the individual's position or title must be identified.

PARAGRAPH 3

- The amount owing must be set out in paragraph 3.
- A detailed statement of account must be attached to the proof of claim and marked "Schedule A" and must show the date, number and amount of all invoices or charges, together with the date, number and amount of all credits or payments. The amount on the statement of account must correspond to the amount indicated on the proof of claim.

PARAGRAPH 4

Notes:

- Paragraph A applies to *ordinary unsecured claims*. In addition to recording the amount of the claim, please indicate whether the claim has a priority pursuant to section 136 of the Act.
- Paragraph B applies to *lessor claims* in a commercial proposal. Please ensure that the claim applies to a commercial proposal and, if so, include the full particulars of the claim.
- Paragraph C applies to *secured claims*. Please indicate the dollar value of the security and attach copies of the security document. In addition, please attach copies of the security registration documents, where appropriate.
- Paragraph D applies to *inventory claims of farmers, fishermen and aquaculturists*. Please note that such claims apply only to inventory supplied from farmers, fishermen and aquaculturists within 15 (fifteen) days of the date of bankruptcy. In addition, please attach copies of any applicable sales agreements and delivery slips.
- Paragraph E applies to *claims by wage earners*. Please note that such claims apply only for unpaid wages owed upon the bankruptcy of an employer or when the employer becomes subject to a receivership.
- Paragraph F applies to *claims by employees for unpaid amounts regarding pension plans*. Please note that such claims apply only to unremitted pension contributions outstanding when the sponsoring employer becomes bankrupt or is subject to a receivership.
- Paragraph G applies to *claims against directors*. Please note that such claims apply only to directors of corporations that have filed a commercial proposal to creditors that includes a compromise of statutory claims against directors.
- Paragraph H applies to *claims of customers of a bankrupt securities firm*. Please ensure that the claim of the customer is for net equity and, if so, include the full particulars of the claim, including the calculations upon which the claim is based.

PARAGRAPH 5

All claimants must indicate whether or not they are related to the debtor, as defined in section 4

of the Act, or dealt with the debtor in a non-arm's-length manner.

PARAGRAPH 6

All claimants must attach a detailed list of all payments or credits received or granted, as follows:

- (a) within the three (3) months preceding the initial bankruptcy event (including the bankruptcy or the proposal);
- (b) within the twelve (12) months preceding the initial bankruptcy event (including the bankruptcy or the proposal) in the case where the claimant and the debtor were not dealing at arm's length.

-PROXYHOLDER-

NOTE

The Act permits a proof of claim to be made by a duly authorized representative of a creditor but, in the absence of a properly executed proxy, does not give such an individual the power to vote at the first meeting of creditors nor to act as the proxyholder of the creditors.

GENERAL

In order for duly authorized persons to have a right to vote, they must themselves be creditors or be the holders of a properly executed proxy. The name of the creditor must appear in the proxy.

Notes:

- A creditor may vote either in person or by proxyholder.
- A proxy may be filed at any time prior to a vote at a meeting of creditors.
- A proxy can be filed with the trustee in person, by mail or by any form of telecommunication.
- A proxy does not have to be under the seal of a corporation unless required by its incorporating documents or its bylaws.
- The individual designated in a proxy cannot be substituted unless the proxy provides for a power of substitution.
- Bankrupts/debtors may not be appointed as proxyholders to vote at any meeting of their creditors. The trustee may be appointed as a proxyholder for any creditor.
- A corporation cannot be designated as a proxyholder.